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Forward-Looking Statements

Some of the information found throughout this website constitutes forward-looking statements. Forward-looking statements are typically identified by words such as "anticipate", "believe", "expect", "plan", "intend", "forecast", "target", "project" or similar words suggesting future outcomes or statements regarding an outlook. Forward-looking statements are based on numerous assumptions and are subject to all of the known and unknown risks and uncertainties inherent in the Company's business, including, but not limited to, risks inherent in mineral exploration and development. As a result, actual results may vary materially from those described in the forward-looking statements.

Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. By their nature, forward-looking statements involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and other forward-looking statements will not occur, which may cause the Company's actual performance and financial results in future periods to differ materially from any estimates or projections of future performance or results expressed or implied by such forward-looking statements.

Although the Company believes that the expectations represented by such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. Readers are cautioned that the foregoing list of important factors is not exhaustive. Furthermore, the forward-looking statements contained in this website are made as of the date of posting to this website, and the Company does not undertake any obligation to update publicly or to revise any of the included forward-looking statements, whether as a result of new information, future events or otherwise. The forward-looking statements contained in this website are expressly qualified by this cautionary statement.

Permitted Users

The information provided on this website is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject the Company to any requirement within such jurisdiction or country.

Limitations

The content and information on this website is for informational purposes only and is not: (i) intended to provide financial, legal, accounting or tax advice and should not be relied upon in that regard; or (ii) an offer, solicitation, or recommendation to sell or buy any stock, bond or other financial instrument or any product or service.

Disclaimer

The content and information on this website are provided "as is" and the Company makes no warranties, expressed or implied and disclaims and negates all other warranties, including without limitation, implied warranties or conditions of merchantability, fitness for a particular purpose, or non-

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Limitation of Liability

The Company will not under any circumstances be liable to you for any loss of use, loss of production, loss of profits (anticipated or otherwise), loss of markets, economic loss, special, direct, indirect or consequential loss or damage or punitive damages, whether in contract, tort, or under other theory or law or equity, and regardless of any negligence by the Company or anyone for whom it is responsible, and notwithstanding that the Company may have been advised of the possibility of such loss or damages being incurred by you.

Resources

The Company advises investors that while the terms "measured resources", "indicated resources", and "inferred resources" are recognized and required by Canadian regulations, the U.S. Securities and Exchange Commission does not recognize them.

Stock Quotes

All quotes are delayed at least 15 to 20 minutes unless otherwise stated. All stock quotes and historical stock price data are provided by third party service providers and are provided for informational purposes only, and are not intended for trading purposes. If you are contemplating trading in the securities of the Company, the Company strongly advises you to seek independent professional advice before making any investment decision. The Company makes no representation or warranty regarding the accuracy or completeness of any such stock price quotes or historical stock price data and has not taken any steps to verify, the adequacy, accuracy or completeness of the information provided herein.

Indemnification

You agree to defend, indemnify and hold harmless the Company and its affiliates and subsidiaries, if any, and their respective directors, officers, employees and agents from and against all claims and expenses, including lawyers' fees, arising out of your use of this website.

Confidentiality

Absent the use of encryption, the Internet is not a secure medium and privacy cannot be ensured. Internet e-mail is vulnerable to interception and forging. The Company cannot ensure the privacy and authenticity of any information or instructions you send to us or that we send to you over the Internet. The Company will not be responsible for any damages you may incur if you communicate confidential information to us over the Internet or if we communicate such information to you at your request.

Use of Links

When you click on any of the links within this website, you may or may not be leaving the Company website. The ability to link to other Internet sites and resources is provided by the Company strictly

as a service to those accessing this website. The inclusion of the links in this website does not constitute an endorsement. Since the Company is not responsible for the availability or accuracy of these outside resources or their contents, interested parties should direct any concerns regarding an external link to its site administrator.

Virus Protection

The Company does not represent or warrant that the use of this website, including the browsing and downloading of any content, will be free of viruses or other destructive or disruptive components and disclaims any liability for loss or damage caused by any virus or other destructive or disruptive component downloaded from this website. You are cautioned to install and use appropriate anti-virus or other protective software.

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Changes to Terms of Use

The Company reserves the right to amend the Terms of Use at any time. Amendments to the Terms of Use will be effective at time of posting to this website. Your subsequent use of this website will constitute your agreement of the Terms of Use, as amended.

Choice of Law and Dispute Resolution

The laws of the Province of British Columbia, Canada and the applicable laws of Canada shall govern any claim relating to this website therein, without regard to its conflict of law provisions.

Any dispute, claim or cause of action between the Company and you arising from or relating to this website or its content or the Terms of Use or any matters relating thereto shall be resolved before the Courts of the Province of British Columbia, Canada sitting in the City of Vancouver, and you hereby irrevocably submit and attorn to the original and exclusive jurisdiction of those Courts in respect of any such dispute.

Termination of Website and Website Use

The Company may, in its sole discretion, change, suspend or terminate this website or any part of it or any of its features at any time, for any reason, without notice to you, and without liability to you or

any other person. The Company may, in its sole discretion, terminate your right to use this website or its content at any time, for any reason, without any notice to you, and without any liability to you or any other person. The Terms of Use will survive any such termination and be binding upon you in respect of your prior use of this website, any information or materials obtained by you from this website, and anything connected with, relating to or arising from those matters.

Privacy Policy

References on this website to the "Company" are to the corporate entity Mill Bay Ventures Inc. and include its affiliates and subsidiaries, if any, depending upon the context.

At the Company we respect your privacy. By submitting this personal information to us, you are consenting to its use and disclosure for the following purposes:

- Providing you with information;
- Maintaining the accuracy of the Company's records to respond to your inquiries and otherwise manage the Company's relationship with you;
- Meeting legal and regulatory requirements; and
- Satisfying other reasonable, legitimate business interests.

What Information About Me Is Collected by the Company and How Is It Used?

A. Personal Information that the Company May Collect About You:

The Company collects personal information about you that is reasonably necessary for the purposes described above. We may collect this information directly from you or from the Company websites, and other sources that compile lists of persons wishing to receive information about the Company, always with your consent when required by law.

B. Visiting the Company Website:

(i) What Information the Company May Collect Through its Website:

During normal website usage, you can visit the Company's website without communicating any personal information. However, to make use of certain features on the Company's website, such as to receive information about the Company, the Company may request contact information such as name, mailing address, telephone number, e-mail address and other data required for operating these services.

(ii) The Company's Website – Use of Cookies:

In order to provide better service, the Company will occasionally use a "cookie". A cookie is a small piece of information which a website stores on your web browser on your computer and can later retrieve. The Company uses cookies for a number of administrative purposes. They let the Company store information that you have already told the Company, so the Company does not have to ask you again. They also allow the Company to measure what parts of the website customers prefer to see, and what parts are less popular. Most cookies last only through a single session, or visit. None will contain information that will enable the Company to contact you via telephone, e-mail or regular mail. You can set up your web browser to inform you when cookies are set or to prevent cookies from being set.

Will the Company Share My Information With Other Parties?

When you provide the Company with personally identifiable information, the Company may share that information among Avino Silver & Gold Mines Ltd., Berkley Resources Inc., Bralorne Gold Mines

Ltd., Coral Gold Resources Ltd., Cresval Capital Corp., Gray Rock Resources Ltd., Levon Resources Ltd., Mill Bay Ventures Inc. and Oniva International Services Corporation and their affiliates and subsidiaries, if any (collectively, the "Oniva Group of Companies"). Each of the Oniva Group of Companies may transfer information between each other. The Company may also share your personal information with the Company's suppliers for the exclusive purpose of providing services for the Company (e.g. mailings to you in response to your request for information). In the event the Company sells all or part of its business, the personally identifiable information may be sold or transferred as one of the transferred business assets.

We may disclose your personal information as required by law, in conjunction with a government inquiry or in litigation or dispute resolution. In addition, if a Company's supplier is located outside of Canada, your personal information may be processed and stored outside of Canada and the governments of those jurisdictions (eg. the United States) may be able to obtain disclosure of your personal information under their local laws.

Additionally, the Company's website does contain links to websites outside of and not controlled by the Company. The Company is not responsible for these websites, their omissions or for the policies or content of their websites. The Company recommends that you read the privacy policies of these websites before making a decision to provide your personal information to the website operators.

How Is My Personal Information Protected?

The Company is committed to protecting your personal information in full compliance with this Privacy Policy and applicable laws. The Company understands your concerns about online security and about the security of your information otherwise collected by the Company and the Company takes reasonable precautions to prevent the loss, misuse or alteration of information under the Company's control. Your personal information may be stored and/or processed or otherwise used by or on behalf of the Company both inside and outside of Canada.

We encourage you, the user, to observe the security features built into your browser. Upgrading to the latest version of an Internet browser will often provide increased security.

Can I Opt-Out?

If you do not want to be contacted, or if you would like to be removed from any telemarketing or direct mail or e-mail lists, or if you would otherwise like to limit the Company's use or disclosure of your personal information, please contact the Company as indicated below.

Except as required or permitted by applicable law, the Company will respect your wishes relating to the use of your personal information and the Company will ensure that your file reflects the limitations that you have requested. Unless they are obvious, we will advise you of the consequences of withdrawing your consent. For example, if you withdraw your consent, the Company may not be able to provide you or continue to provide you with the services or information about the Company.

How Can I Access and Correct Errors in My Information?

You can access and correct errors in your personally identifiable information by contacting the Company as indicated below.

While the Company uses reasonable efforts to ensure that the information we hold about you is accurate, complete and current, the Company often relies on you to inform the Company about changes to your contact or other relevant information (e.g., name, address, telephone number, email address, etc.).

How Do I Contact the Company?

The Company is committed to continuous improvement, and values your input. We welcome your comments and/or suggestions on improving the Company's website and policies. If you have any comments or concerns, or wish to limit the use of any of your personal information that the Company may have, you may contact the Company at:

Mill Bay Ventures Inc.
Suite 400 - 455 Granville Street
Vancouver, British Columbia
Canada V6C 1T1
Attention: Investor Relations

How Is Privacy Managed at the Other Parties?

While the Company encourages each of the Oniva Group of Companies to ensure full compliance with all applicable privacy legislation, each of the Oniva Group of Companies operates as a separate legal entity, independent from the Company. As such, the Company is not responsible for their compliance with applicable law. We recommend that you review the privacy practices of each of the Oniva Group of Companies with whom you are dealing to ensure that you understand their privacy practices and procedures. The privacy practices of the Oniva Group of Companies should explain that certain personal information that you provide to any of the Oniva Group of Companies may be shared with the Company and its affiliates and subsidiaries, if any, for some or all of the purposes described in this policy such as providing you with information.

Will the Company Update Its Privacy Policy?

The Company is always looking for ways to improve and update the Company's website to further enhance its effectiveness. Consequently, the Company's policies including this privacy policy will continue to evolve and the Company reserves the right to alter this privacy policy from time to time and such changes will be effective the date on which this privacy policy is revised and posted to the Company's website. The Company encourage you to visit the Company's privacy page from time to time to view the Company's most current privacy policy.